

Twinning in 20 years and the reform of Twinning

The Spoken word counts

December 7, Kiev, Ukraine, Claus Lech and Sanja Milinovic

Neighbourhood and Enlargement Negotiations 1



Twinning is Institution Building

Nothing is possible without individuals.

Nothing is lasting without institutions.

Jean Monnet ("men" changed to "individuals")





Twinning is unique

Peer to Peer Administrative Cooperation

- Administrations (not only individuals) are cooperating
- Driven by a **serious will** from EU MS to transfer knowledge about the structures, procedures and processes used inside EU to **cooperate with you** in fitting it to your structures - not driven by profit-motive
- Cooperating with you **not doing it for you** so not TA

• Placing an adviser **inside** your administration who together with her/his partner - the RTA counterpart - coordinate input of often 20+ different EU experts working with your staff inside your administration

• Completely **dependent on you**, your decisions, your commitment, your capacity, your timely planning (policy, finances....)

• Often a never ending cooperation ...



Presentation Overview

INTRO

• Twinning in 20 years

PART I

- Twinning Reform why and how
- Key elements of the Twinning Reform
- Keep flexibility and speed, don't add controls

PART II

- Communication and Visibility
- New ambitious timelines
- Key criteria for making implementation a success



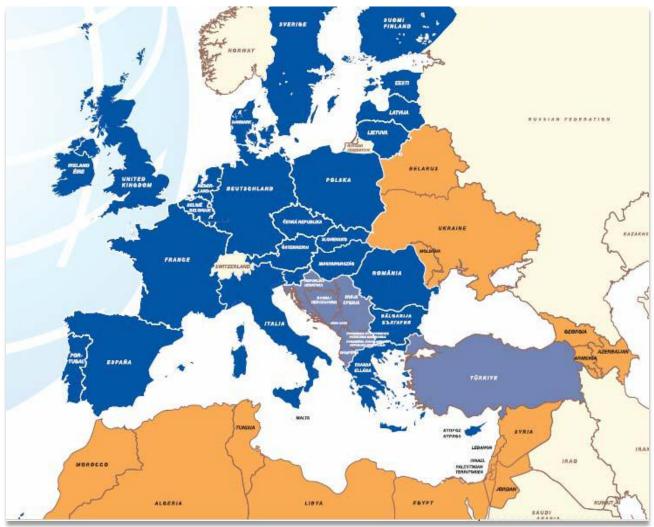


Twinning in 20 years

- Launched in 1998 to support enlargement
- Assisting candidate countries preparing for EU Accession providing support for the transposition, implementation and enforcement of the EU legislation (the Union acquis). Twinning assisted in building up capacities of Partner countries' public administrations throughout the accession process responding to the Copenhagen criteria (political, economic and administrative criteria)
- Considered a key instrument for the successful accessions in 2004, 2007, 2013



Candidates/Potential Candidates - IPA



EU MS 28 countries

Instrument for Pre-Accession Assistance (IPA) (in light blue)

7 Partners:

- Albania
- Bosnia and Herzegovina
- Kosovo*
- Montenegro
- Serbia
- Turkey
- the former Yugoslav Republic of Macedonia

* This designation is without prejudice to positions on status, and is in line with UNSCR 1244 and the ICJ Opinion on the Kosovo Declaration of Independence

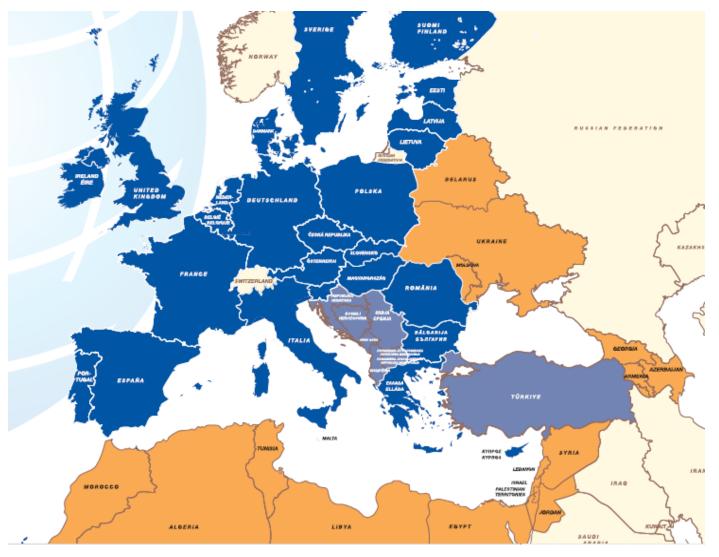


Twinning in 20 years - ENI

- Started In 2004
- The **Eastern Partnership** (EaP) a joint policy initiative aiming at **deepening and strengthening relations** between the European Union (EU), its MS and its six Eastern neighbours
- Includes a joint commitment to deliver tangible results for citizens across the region, defining 20 key deliverables for 2020, with milestones set lastly discussed in the
 EaP Summit in Brussels in November 2017 and four key priority areas
 - Economic development and market opportunities;
 - Strengthening institutions and good governance;
 - Connectivity, energy efficiency, environment and climate change;
 - Mobility and people-to-people contacts
- Twinning is one tool in the toolbox one tool for cooperating to support you living up the political agreements* you have entered into with the EU – and of course to be considered and programmed as part of the Multi-annual assistance Frameworks₇



ENI



ENI Countries (in orange) Morocco Algeria Tunisia Libya* Egypt Israel Palestine Jordan Lebanon Syria* Armenia Georgia Azerbaijan Ukraine Moldova 8 Belarus

Status after 20 years -IPA and ENI

Budget expenditure

Twinning projects circulated

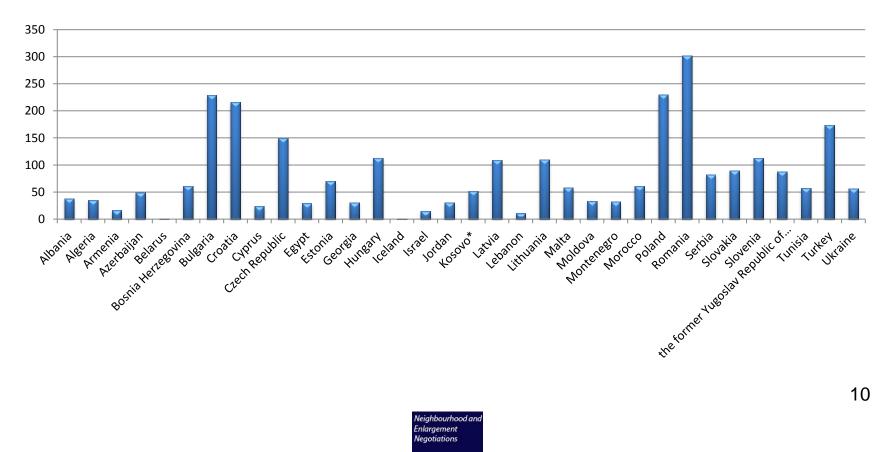
More than 2,700

More than €2 Billion **Main sectors**

Justice, Agriculture, Finance.

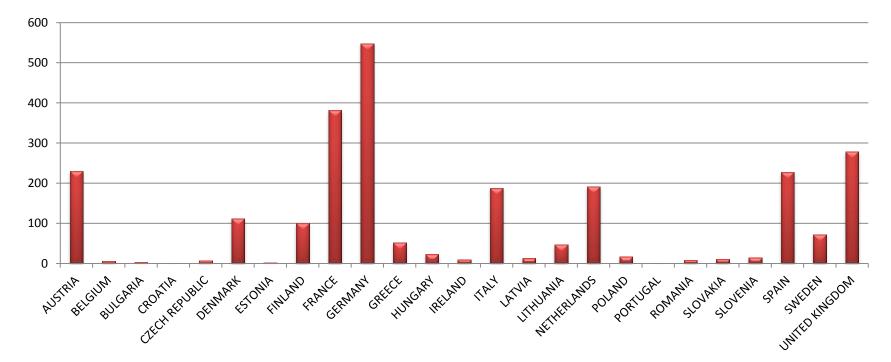


Twinning in Partner countries since 1998 - all regions





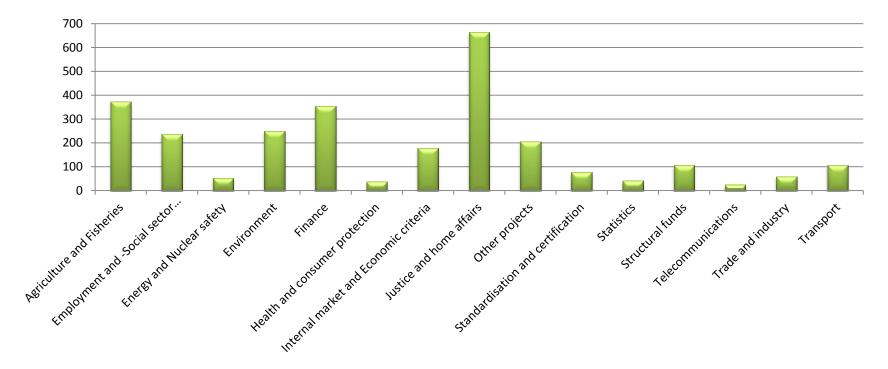
Twinning awarded to MSs since 1998 - all regions







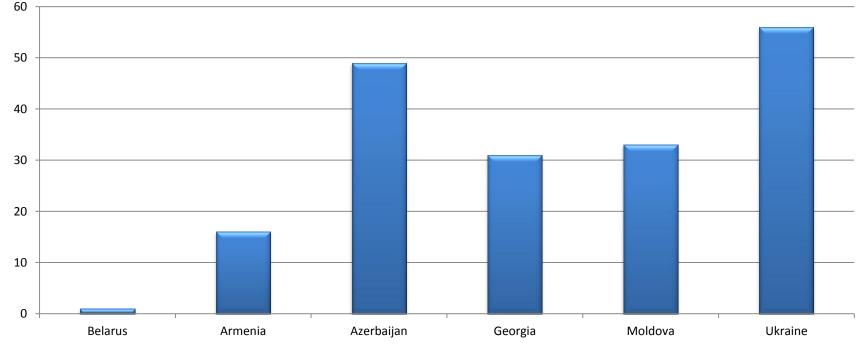
Twinning by sector since 1998 - all regions







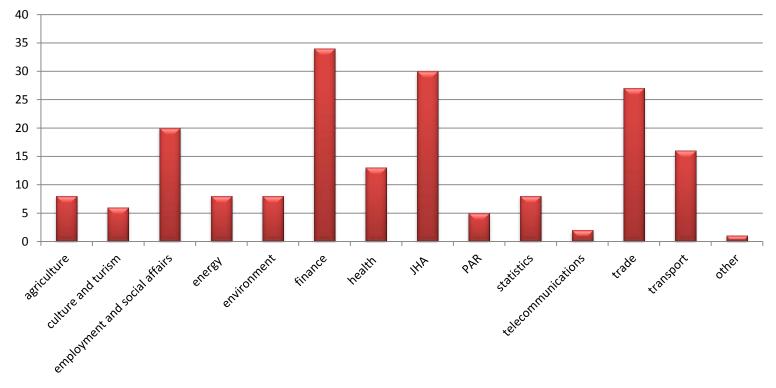
Twinning circulated by Beneficiary country – ENI East Region (186 since 2007)







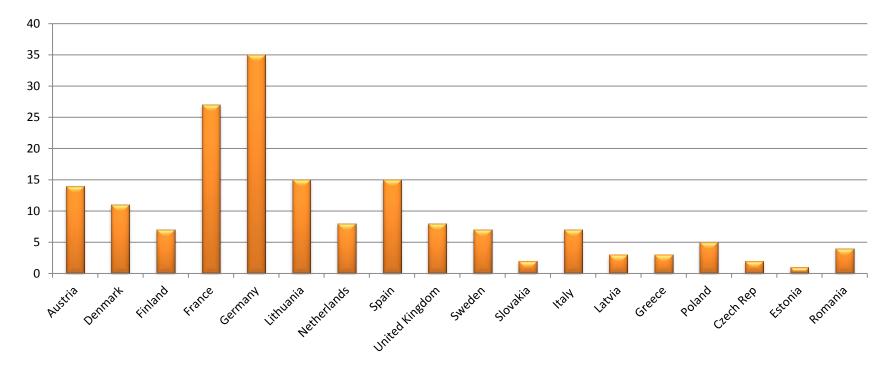
Twinning circulated by sector – ENI East Region







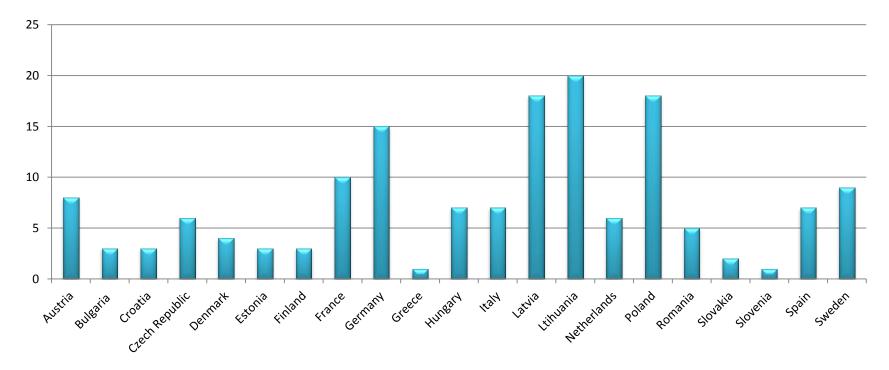
Twinning awarded to MSs as Lead – ENI East Region







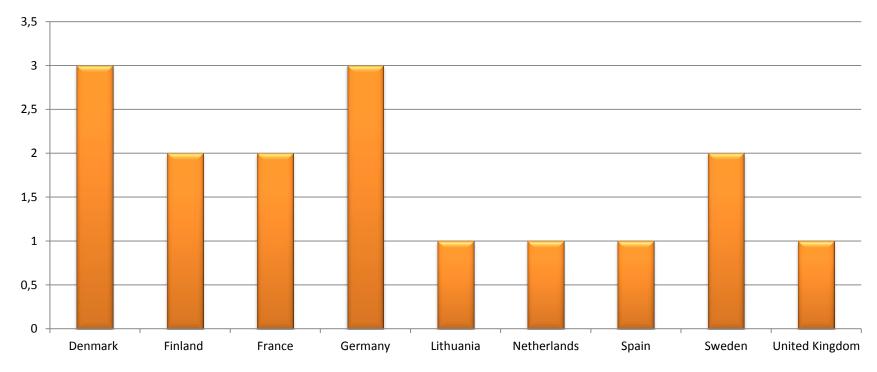
Twinning awarded to MSs as Junior – ENI East Region







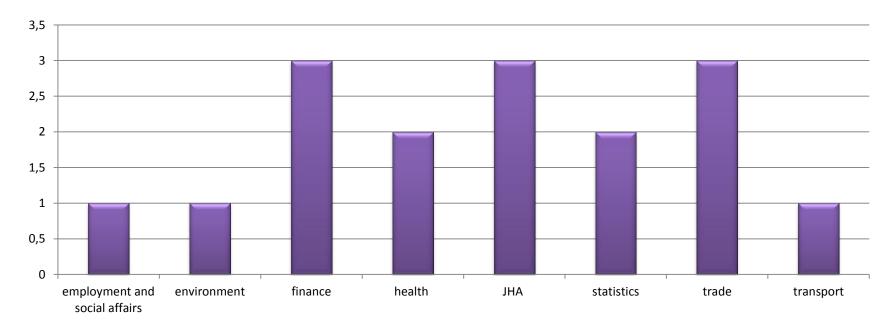
Twinning awarded to MSs since 2007 - Armenia







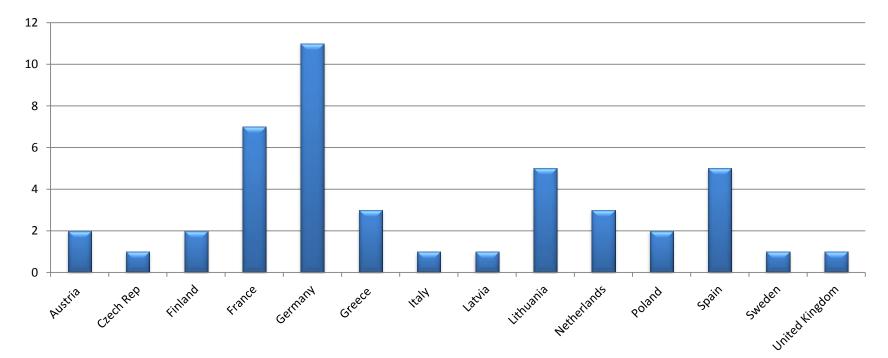
Twinning by sector since 2007 - Armenia







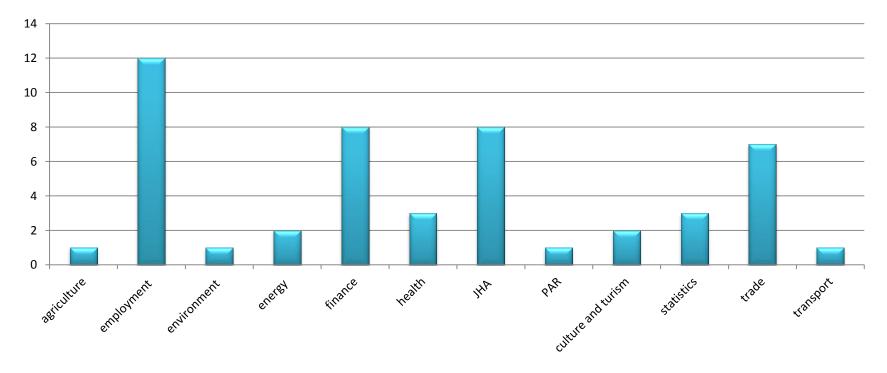
Twinning awarded to MSs since 2007 - Azerbaijan







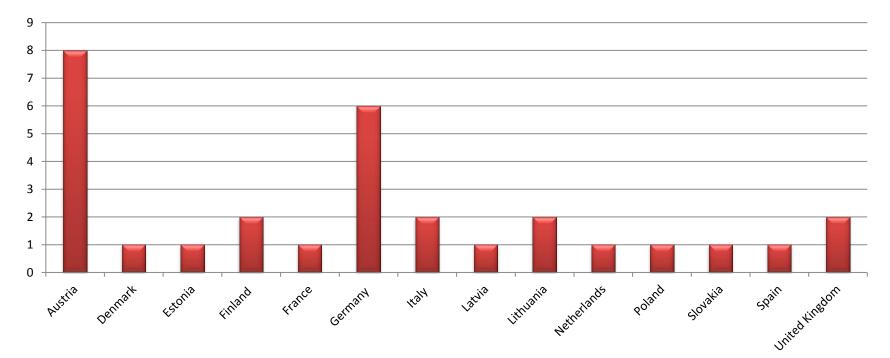
Twinning by sector since 2007 - Azerbaijan







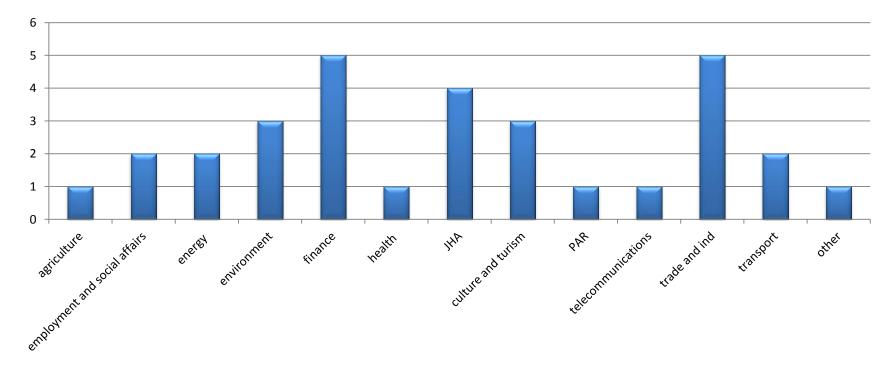
Twinning awarded to MSs since 2007 - Georgia







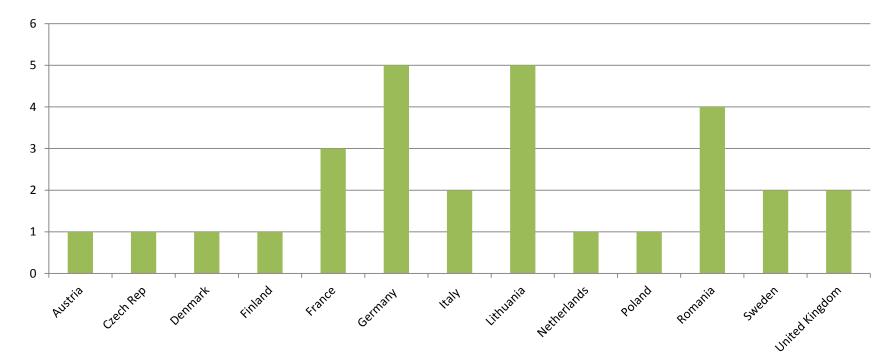
Twinning by sector since 2007 - Georgia







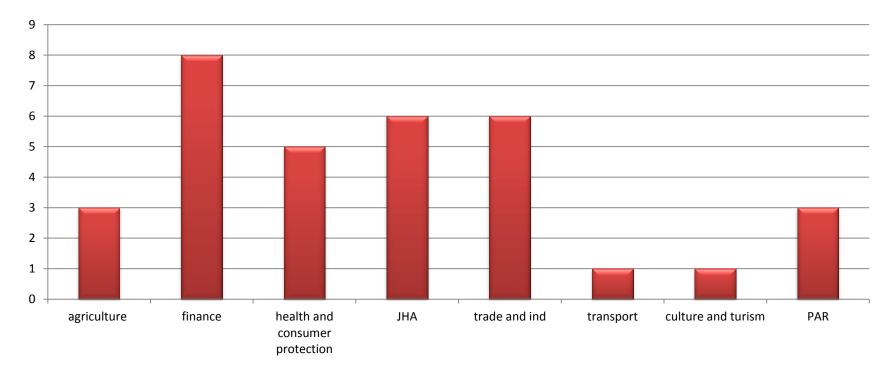
Twinning awarded to MSs since 2007 - Moldova







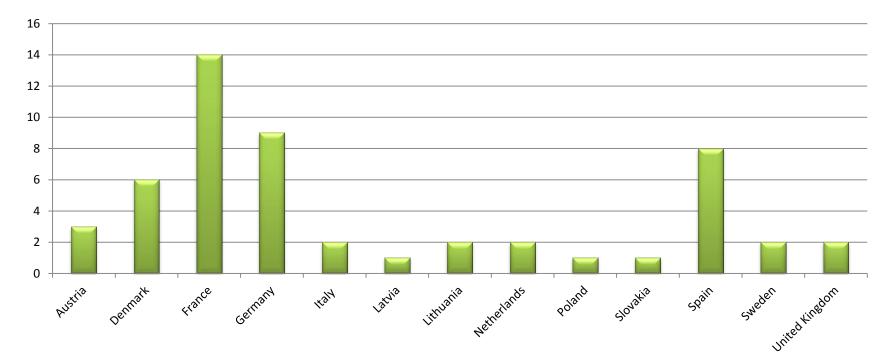
Twinning by sector since 2007 - Moldova







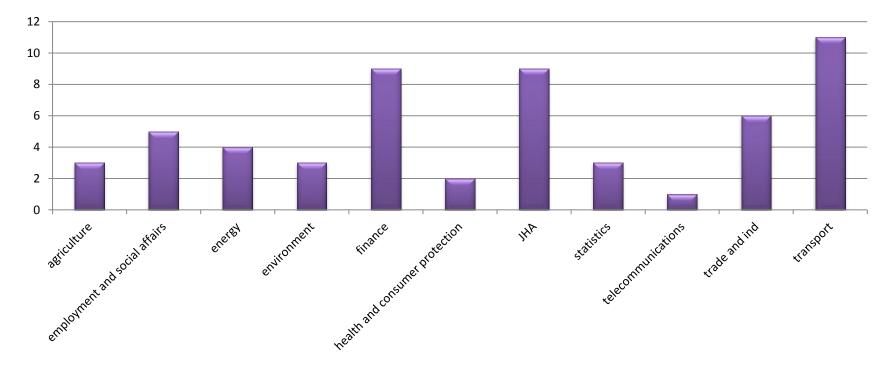
Twinning awarded to MSs since 2007 - Ukraine







Twinning by sector since 2007 - Ukraine







Twinning awarded to MSs since 2007 - Belarus

Germany – 1 twinning project





Twinning by sector since 2007 - Belarus

• Finance – 1 twinning project





Twinning reform – why and how

- To make a success a greater success and remedy some elements.
- To find ways to make Twinning even more flexible and more efficient - a call from the Twinning Community
- Kicked of an **inclusive process** involving Partner Countries (PAOs/CFCUs etc), EUDs, EU MS most DG Near Internal services (COTEs, R, CFA etc)





And inclusive process

- Process was presented during 2014-15-16 IB days with a NON-PAPER on Reform of Twinning in 2014 and subsequent discussions with PC and MS NCPs, EUDs;
- Meeting with EU MS NCPs in Vienna September 2016;
- Draft Manual following adoption of Commission Decision 1122 of 21 February 2017 to NCPs and EUDs 1 March 2017;
- DEV DAYS consultation with EUDs (having been requested to also reflect comments from PC) on 24 March 2017;
- Meetings with EU MS NCPs Brussels 27-28 March, Malta 8-9 May 2017;
- New Manual issued 30 June 2017.





In short

The new Twinning manual is a result of a long process involving

- EUDs
- Partner Countries (PAOs/CFCUs etc)
- *EU MS*
- Internal DG NEAR services and not the least
- DG BUDGET and LS/SJ.





Key elements of the Twinning reform

- **1.** Flexibility
- **2.** Simplification
- **3.** Speed
- 4. Harmonisation across ENI and IPA
- **5.** Alignment NEAR policy developments
- **6.** Commission Decision establishing methodology regulating financial aspects and defining status of Twinning Manual - Streamlining and simplifying compensation scheme





Key elements of the Twinning reform

Flexibility

- Allow partners to adjust as you go ahead six months rolling work-plans not full projects, replace the RTA temporary if needed, don't evaluate experts you don't know if you use.
- But limitations re mandatory results often part of decisions having passed EU MS committees. -> Don't be overambitious - the process is important (RH to tell more about that....)





Simplification

- EU MS **proposal** to focus on methodology, administrative structure and added value of its administrative model; no **CVs** for all short term **experts** that might / might not be involved;
- System for compensation of experts, RTA daily subsistence allowances, enhanced use of unit costs, flat rates:

Use of **Unit costs/flat rates including** one flat daily allowance at 350€ **for all civil servants** and all **MB expert categories**; "

• Heavy 3 month reporting replaced with 6 months – more summary/light reporting encouraged





Speed

- Setting ambitious deadlines for processes
 - Step by Step (in the afternoon....)
- Get contracts signed quicker
 - CA responsible based on input from EU MS
- Work programmes agreed earlier
 - Allow Component Leaders + support staff
- First real activities to commence earlier
 - Target now 6 months average today 12+





Harmonise

One set of rules and procedures for both ENI and IPA

- **Role of Contracting Authority** always to be the one to circulate the fiches to MSs (standard and twinning light); CA always the entity preparing the contract
- Publication always by EUD
- **HQs entities consulted** <u>on fiche</u> not contract. Twinning Interservice Group Opinions standardised
- Selection aligned by consensus acceptance by EUD
- **Respect of conditions set in other** agreements between EU and Partner Country (PC)





Align

Sector orientation

Twinning fiche to always describe/reflect specific sector reform developments, previous/current/planned actions – not only by EU funding

Programmers to describe in Twinning fiche how sector coordination networks/working groups/donor coordination platforms ensuring complementarity and monitoring is set up

Representatives from other donors active in the sector to be invited for SCMs and either the RTA is expected to set up regular meetings with these other actors with or without the participation of the EUD or the Partner Country

Twinning experts to be better integrated with local donor coordination networks (sector working groups etc) (RTA, STE) and have sufficient time for coordination with other experts active in the sector.

Twinning to be supporting implementation of SBS – see also <u>https://ec.europa.eu/europeaid/budget-support-guidelines-2017_en</u>





Align

PAR: Integrating Public Administration Reform (PAR) principles in all Twinning - since it is ultimately about enhance public governance systems (governance reforms). All Twinning fiches to be screened by a PAR coordinator in PC or in EUD (RH to tell more)

Communication and Visibility activities: Strengthen steering and coordination (NB – colleague to tell far more about this)

- EU Delegation always to approve Communication and Visibility programme
- Programme to be prepared at the same time as the initial work plan
- Communication/visibility programme also defined by political prioritisation
 Indicators, monitoring practices: Benefit from the documents developed by NEAR horisontal (before A3 now A4). Be carefull to not be too overambitious.
 Sustainability: Under reformed Twinning we allow suing the "reserves" in the budget to fund sustainability actions with no limitations.





Streamline and simplify compensation scheme – and strengthen legal base

Decision 1122 of 21.02.2017

• Secures compliance of Twinning with FR Art 124 and defines the very existence of the Twinning manual

- Methodology of Commission Decision now Annex B of Twinning Manual
- As consequence:
 - Unit costs defined at contracting stage (less supporting document requirements at expenditure verification stage) and definition of what the flat rates compensates
 - One rate for all EU MS for experts (one fixed flat daily allowance at 350€) and compensation for RTA simplified)

Idea behind the decision

• EU under Twinning <u>compensates EU MS</u> (we do not "buy" TA) since Twinning is peerto-peer and in this regard note also that the anual further limits use of non-public administration experts and if used there is still no compensation to EU MS for Twinning project support costs (TPSC) if used.





Compensation scheme also see Annex A7 and Annex B of the Twinning Manual

Reflects the Commission Decision:

- Setting one flat daily allowance set at 350€ for all expert categories
- Defines what in the contract should be covered by unit costs and flat rates and the timing and method for fixing these
- Setting the flat rate for Twinning Project Support Costs (TPSC) at 136% and defines the cost related items covered and setting Indirect cost fixed at 6% and defines the cost related items covered
- Hugely simplifies DSA (75% day 1) and Travel compensations, fixes ceiling for some allowances (schooling)

As a consequence:

• Certain units costs and all flat rates fixed at contracting stage: Impact when fixed only evidence that an "event" triggering the compensation took place, no control of actually incurred costs for these amounts





Keep flexibility and speed – don't add controls

- PLs can opt for only submitting an extensive narrative report bi-annually. If so only a narrative summary of max 3 pages can be required by the CA for each SC
- CA's should not add extra controls (monthly reports, additional documentary proofs related to cost items) or in other ways weaken the flexibility or increase red tape, but rather increase their monitoring efforts by project visits & active participation in the SCs
- CA's cannot refuse to use the methodology used for establishing unit costs/flat rates.
- CA's should always without hesitation flag to the EUD should they consider any implementation aspect being influenced by "irregular" practices.
- Partners should not be afraid of agreeing on change of RTA and/or RTA counterpart consider a replacement in case "it simply does not work". Remember that we <u>compensate</u> EU MS – an RTA hence should have a job to come back to if and that the New Twinning Manual allows the EU MS PL to temporarily replace RTA





PART II

- Communication and Visibility
- New Timetable
- Lessons learnt on the key criteria for making Twinning implementation a success





COMMUNICATION AND VISIBILITY (C&V) IN TWINNING

European Commission DG NEAR Unit C3 – Institution Building, TAIEX and Twinning Kiev, December 7



Information and Communication Unit C3 – Institution Building, TAIEX, Twinning DG Neighbourhood and Enlargement Negotiations

Neighbourhood and Enlargement Negotiations



COMMUNICATION & VISIBILITY, TWO SIDES OF THE SAME COIN

- 1. That you're visible or not, you'll be sending out a message
- 2. Does your message go in the right direction?









Because they are our responsibility

C&V: WHY ARE THEY SO BRAVE VISION IS A REPORT AND IN A





Funded by the European Union

Communication and Visibility Manual for European Union External Actions

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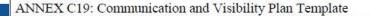


10 GOLDEN RULES TO ENSURE VISIBILITY OF EU FUNDING

Be aware that EU visibility is a political priority and a contractual obligation

A budget for communication activities is necessary Assign human resources to deal with project visibility Prepare a thorough communication and visibility plan Consider pooling of resources and grouping of projects Coordinate communication and visibility activities closely with the EU Rules and guidelines need to be followed Branding of EU actions must be ensured Respect reporting requirements Take visibility seriously – non-compliance can have financial or administrative consequences

> Neighbourhood and Enlargement Negotiations



Communication and Visibility Plan Template⁴⁵

Project Title:

Sector:

Participation in Networks on location (if applicable)

- Relevant Donor coordination group(s):
- . Relevant Sector working group(s):

Political dialogue meetings (including subcoms etc) are planned for:

identify>

General Communication Strategy

Objectives

1. Overall communication objectives

- The key EU messages related to the area/sector of intervention/ the overall of are to be found at: <identifv>
- 2. Target groups
- Within the country(ies) where the action is implemented
- . Within the EU (if applicable)
- 3. Specific objectives for each target group, related to the action's objectives and th project cycle

Examples of communication objectives:

- ensure that the beneficiary population is aware of the partner and of the EU's the activity
- raise awareness among the host country population or in Europe of the roles partner and of the EU in delivering aid in a particular context
- raise awareness of how the EU and the partner work together to support ed health, environment, etc.

Communication Activities and Tools

4. Main activities that will take place during the period covered by the plan. Include d

the nature of the activities

. the responsibilities for delivering the activities

Examples of communication activities:

Presentations to EU Delegations (EUD) and Partner Countries (PC) mana .

E NEW TEMPLATE

	and staff planned for:			
<i></i>	 Other presentations agreed (HOMs meetings, meeting PC, presentations for a specific group/specific requests Project Awareness events These events should only be planned if relevant and agreed beforehand with the EUD, according to their should be consistent with the technical or political/tecase of political interventions the dates and a detailed with the EUD on a case-by-case basis. Opening event Other specific events (in the course of implementat Closing event Public appearances / publications Kindly note that neither the RTA, nor the experts can : on condition of a specific written approval from the H they could express their expert opinions in any media a The following public appearances / publications is/a agreed by the HOD/EUD: 	Resources & Budget		
objective		 7. Human Resources Person/days required to implement each communication activity Members of the management team responsible for communication activities / contact person for access rights to website and social media 8. Financial resources Budget required to implement the communication activities (in absolute figures and as a percentage of the overall budget for the action) The absolute maximum for the communication and visibility activities is set at 3%. The partners should carefully analyse the needs for communication/visibility, reflect all actions arising from the analysis of these needs into an overall plan and cost this plan in detail. When procuring services of any kind for the implementation of the plan, the partners should carefully analyse what items might be delivered by the same entity – although at different times – in order to get the best value for money and not circumvent procurement rules. Since the EU Member States (MS) experts involved in the plan might only exceptionally speak the 		
*	Communication tools ude explanations on the advantages of particular tools (meetext	language of the PC, careful consideration should be taken for interpretation/translation costs and the partners should up-front analyse whether it would be most cost-effective to recruit interpretation/translation services via full-time RTA assistant contracts.		
the phases of the	mples of communication tools:	The project is of course obliged to follow the visibility guidelines for projects financed or co-financed by the EU as referred in the Twinning Manual ⁷⁷ .		
	 Communication platforms It must be ensured cooperation with the EUD in orde the EUD webpage, whenever possible. Access and p 	The detailed budget is attached to the communication and visibility plan .		
s roles in	and social media profiles should only be granted to fe should be responsible for this:	Signed by		
es of the	 ✓ Contact person's name for log-in access rights: <sp< li=""> ✓ The following webpage(s) is/are planned for pr <specify></specify> </sp<>	EU MS Project Leader (PL) Beneficiary country PL EUD		
2377.	✓ The following social media profile(s) will be opene Achievements & Res	Date / Place		
details of:	Indicators of achievement46			
	Completion of the communication objectives Include indicators of achievement for the different tool			
	 Provisions for feedback (when applicable) Give details of assessment forms or other means used from participants 			
nagement				

⁴⁷ "Communication and Visibility Manual for European Union External Actions" 2010, which is currently undergoing a revision process. A new document replacing the Manual could be released during the course of 2017

⁴⁵ This template has been drafted on the basis of the Template included in the "Communication and Visibility Manual for onsistent with those set out in the logical framework for the action European Union External Actions" 2010

European Commission

and staff planned for



ACKNOWLEDGING EU FUNDING



Funded by the European Union

EU Funds, not bilateral ones!

Twinning projects are a good occasion to show the contribution of your country to cooperation activities with the EU and in your region.

However



It should always be clear that this role is played in the EU Funding

http://ec.europa.eu/twinnin

Neighbourhood and Enlargement Negotiations



Neia

C&V TOOLS: SOCIAL MEDIA



Following

#EUdonacija support independence of the Justice in Serbia. Twinning project for the high judicial council & State Prosecutoral Council



4:52 AM - 21 Oct 2017







Promoting Twinning projects on social media, the basis

- 1. Take or search a nice picture: bright, colourful, human
- 2. Post it on social media (Twitter, Facebook, Instagram, etc.). Keep the text short! (140 characters for Twitter, no "continue" in Facebook").
- 3. Use the Twinning hashtag in the text: **#EU Twinning**
- 4. Tag DG NEAR (on Twitter @eu_near, on Facebook "EU Neighbourhood & Enlargement" and / or accounts linked to the EU Delegation (on Twitter @FabriziSem, on Facebook "EU Neighbourhood and Neighbour

EU NEAR 🥑

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Following

Boosting #cooperation! #EUTwinning project in #Serbia for 1st time awarded to #Croatian #PublicAdministration europa.eu/!Tk49jj





Visibility of your project starts on day 1 Visibility is a choice, communication is not EU Delegations are your closest partners!







The New Timetable

Enhancing speed and

setting fixed deadlines





The New Timetable

Activity	Actors	Timeline
<i>Final fiche sent to HQs (Brussels) for Assessment before launch</i>	From CA/EUD to DG NEAR Unit C3, Line DGs, CoTE	Only when sufficient quality
Opinion on the fiche	DG NEAR Unit C3 to EUD/CA	2 weeks (tbc)
Publication of the fiche	EUD - EuropeAid website	<i>Asap after possible revisions</i>
<i>Circulation of the "Twinning fiche"</i>	Contracting Authorithy to MS NCPs	<i>Same day / close to Publication</i>
Proposals	Member States	8 weeks
Notification of result	Contracting Authority	2 weeks 53
	Neighbourhood and Enlargement Negotiations	



The New Timetable				
Activity	Actors	Timeline		
<i>Preparation of the contract file, filling the templates listed in 3.1.1.</i>	Contracting Authority	In max 12 weeks		
<i>Contract is signed and now the RTA is seconded and starting the implementation of the project</i>	CA and MS	<i>Max 12 weeks –</i> <i>after the notification</i> <i>of result</i>		
Drafting of initial work plan	<i>RTA/MS PL(s)/Component Leaders/staff/ Partner country PL</i>	In 4/6 weeks		
First steering committee meeting	<i>RTA/MS PL(s)/Partner</i> <i>country PL, RTA and</i> <i>Component Leaders</i>	2 weeks		
Start of activities	RTA and experts	4 weeks		

egonanions



Tips for successful implementation

- MS transfers the experience and knowledge, but the commitment of the PC is crucial (needs to act and take decisions)
- Good relationship between RTA and RTA counterpart you are equal partners, the effort is joint, no "top-down" communication from EU MS to PC
- *Have realistic expectations analyse together the mandatory results and agree on the interpretation.*
- Ensure: sufficient absorption capacity, clear division of responsibilities and high quality experts
- Constant monitoring and dissemination of findings to be communicated in an open manner to all parties involved (including STEs debriefing before leaving)
- Effective project communication Have a project web-page on the PC institution web-page and have a detailed communication and visibility plan ensuring that that all project information is being available full transparency.
- Objectives, progress, results available for all stakeholders, media and general public
- Sustain contacts and results: continue to train, continue to be in contact with Twinning experts also after the closure of the project





For Twinning - always use

• <u>https://ec.europa.eu/neighbourhood-</u> <u>enlargement/tenders/twinning_en</u> And also keep us updated when changes

<u>https://ec.europa.eu/neighbourhood-</u> <u>enlargement/sites/near/files/twinning-manual-</u> <u>revision-2017-final-updated-09-08.pdf</u> Since there might be smaller corrections introduced





THANK YOU

